



Confidential Planned Gift Intention Form

Thank you for generously including the Wells Reserve at Laudholm and Laudholm Trust in your estate plans. Support through a legacy gift ensures the future advancement of coastal research, education, and conservation programs, and the preservation and use of the historic buildings of the Wells Reserve. If you and your family are planning to leave a lasting legacy to protect Maine's coastal environment, we would be honored to know more about your intentions.

I hereby certify that I have included Laudholm Trust in my estate plans and thereby qualify for membership in
The Laudholm Legacy Society.

Please Print Name: _____

Signature: _____ **Date:** _____

With your permission, Laudholm Trust will publish your name in our annual reports to honor your dedication and encourage others to join The Laudholm Legacy Society.

- I hereby authorize Laudholm Trust to publicize my name as a member of The Laudholm Legacy Society.
 I request that my membership in The Laudholm Legacy Society remains anonymous.

Additional information about my planned gift to Laudholm Trust:

Gift type:

- Bequest
 Life insurance policy beneficiary
 Retirement plan beneficiary
 Other _____

My gift is in the amount of:

A set dollar amount \$ _____

or

Specified as a percentage of my estate or accounts:
_____ percent

I would like my gift to support:

- Projects deemed priorities by the Wells Reserve and Laudholm Trust
 Restricted for the following specific program(s) - circle:

Education

Research

Conservation

Historic Preservation

Please return this form to:

Planned Giving c/o President
Laudholm Trust
PO Box 1007
Wells ME 04090

Questions? Call Trust President Nik Charov at (207) 646-4521 x144 or email nik@laudholm.org.

Please Note: If your planned gift to Laudholm Trust is in the form of a bequest, it is a revocable gift intention. We respectfully request that you notify the Trust should circumstances require you to alter the terms of your will. **A copy of the specific language, or disclosure of the terms of your bequest intention, is helpful to Laudholm Trust but not necessary.**